RAVEN WEALTH

Factsheet

State Pension Forecast

What is my 'State Pension Forecast'?

A State Pension forecast will show you how much State Pension you could receive and the date you can receive it. You cannot obtain a forecast if you are already receiving your State Pension or if you have delayed ('deferred') claiming it. Your forecast is not a guarantee and is based on the current law.

Why do I need to obtain a State Pension Forecast?

To enable your Pension Transfer Specialist to determine your financial income requirements in retirement details of all your pension entitlements will be required: both private pension and state pension provisions.

How do I get a State Pension Forecast?

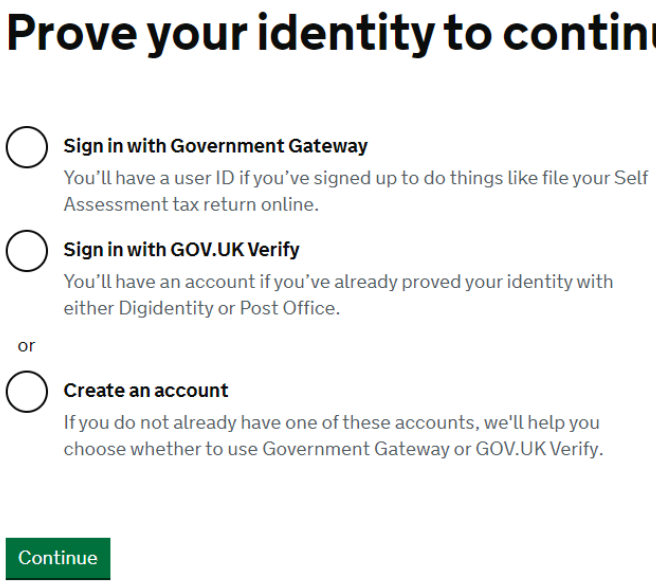
Click here to go to the government website:

www.gov.uk/check-state-pension

You will need to verify your identity as part of the process, either through your Government Gateway account if you have one, or by using the GOV.UK verify service.

Step 1

Follow the steps online. If you need to create an account you will need to have to hand: passport, National Insurance number or other documents that can be used to verify your identity. You may have already used this service in the past, in which case your normal login details may be used. Option 2 tends to be most successful.



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Step 2

Once you have signed-in your State Pension Forecast will automatically be displayed:

Your State Pension summary

▶ Show your National Insurance number

You can get your State Pension on 12 January 2042. Your forecast is

£179.60 a week

£780.94 a month, £9,371.27 a year

Your forecast

- is not a guarantee and is based on the current law
- does not include any increase due to inflation

You need to continue to contribute National Insurance to reach your forecast

Estimate based on your National Insurance record up to 5 April 2021

£160.13 a week

Forecast if you contribute another 4 years before 5 April 2041

£179.60 a week

£179.60 is the most you can get

Step 3

Scroll to the bottom of this page to click on the link to print your document. There are three options to record this data to send to us at Raven Wealth:

- print to .pdf- email the documents to us
- screenshot - please ensure it captures the full information provided, then email the document to : lisa.newmark@ravenwealth.co.uk
- Print- send the document to the postal address below

Post your forecast to:

Raven Wealth Administration
Stable Cottage Water Lane
South Witham
Grantham
NG33 5PH